

- (a) hereby confirm and declare that all information provided by me/us herein are true and correct;
- (b) hereby confirm and declare that the information indicated with an asterisk * above is identical with the information in the records of Bursa Malaysia Depository Sdn Bhd (Registration No. 198701006854 (165570-W)) or such other depository as may be approved by the relevant authorities to be a central depository under the Central Depositories Act ("**Bursa Depository**") with regard to my/our account(s) with Bursa Depository (**CDS account(s)**) and further agree and confirm that in the event the information aforesaid differs from the information in the Bursa Depository's records as mentioned earlier, the exercise of my/our rights hereunder may be rejected;
- (c) hereby authorise you to instruct Bursa Depository to debit the quantity(ies) of Warrants specified below from my/our CDS account(s) in the exercise of my/our rights as specified below in accordance with the provisions of the Deed Poll dated 8 December 2020 executed by the Company (**Deed Poll**);
- (d) hereby confirm the Warrants specified below intended for the exercise of rights are or have been designated as "free securities" in my/our CDS account(s) in accordance with the Rules of Bursa Depository (as revised and amended from time to time) and shall include all Procedure Manuals (as defined in the Bursa Depository Rules) for the time being of the Bursa Depository ("**Bursa Depository Rules**") and further declare that if this declaration is untrue, the exercise of my/our rights hereunder may be rejected;
- (e) where I/we am/are entitled to receive new ordinary shares in the Company ("**New Shares**") upon the exercise of my/our rights herein (apart from the exercise of rights in respect of all warrants), I/we hereby authorise you to instruct Bursa Depository to credit the quantity(ies) of New Shares specified below into my/our CDS account stated below and for the notice of allotment to be despatched to me/us at my/our risk to the correspondence address mentioned herein:

Number of Warrant(s) Surrendered Stock Code: 8613WA	Source Account for Debiting Warrant(s) / Crediting New Ordinary Share(s)	Number of New Ordinary Share(s) Stock Code: 8613
	CDS Account Number: ADA Code – Branch Code – Account Number	
	- - - - -	

- (f) hereby confirm that after the submission of this form to the Company, I/we will not dispose, transfer or charge the Warrants intended for exercise of rights herein, until the exercise is completed by debiting the Warrants from my/our CDS account(s) or the exercise is rejected by the Company, whichever is applicable;
- (g) hereby make payment in full for such New Shares at the Exercise Price of RM1.00 per New Share, subject to adjustments in accordance with Condition 6 of Schedule 3 of the Deed Poll and together with any other payments required under the Securities Industry (Central Depositories) Act 1991 and any statutory modifications, amendment or re-enactment thereof and any other legislation for the time being in force made thereunder ("**Central Depositories Act**") and the Bursa Depository Rules and the Deed Poll, by banker's draft or cashiers order drawn on a bank operating in Malaysia in favour of "**ENRA GROUP BERHAD AC 1**" crossed "A/C Payee Only" amounting in RM _____ and endorsed on the reverse side with my/our name, old and new NRIC No./ Company No./Passport No./Armed Forces No./Police Personnel No., address in block letters and contact number;
- (h) hereby irrevocably elect, upon and subject to the provisions of the Deed Poll to exercise the Exercise Rights represented by the Warrants in my/our CDS account(s) specified below, and to subscribe for such number of New Shares of the Company specified below at the Exercise Price, and agree to accept such New Shares subject to the terms of the Constitution of the Company;
- (i) hereby enclose payment of Ringgit Malaysia Twenty-One and Sen Sixty only (RM21.60) inclusive of 8% SST in cash/cheque no. _____ being the processing fee payable to the Registrar; and
- (j) hereby undertake to fully indemnify and keep the Company indemnified against any claims, loss, damage, liability, cost or expense (including legal cost) that may be suffered or incurred by the Company as a result of the Company acting in accordance with my/our authorisations and confirmations herein or from any breach of my/our undertaking herein.

Dated

If Warrant Holder is an individual

Signature of Warrant Holder

If Warrant Holder is a corporation/society

The common seal of Warrant Holder)
was hereto affixed in the presence of:-)

Director

Name :

Director/Secretary

Name:

Notes:

1. No scrip will be issued to the Warrant Holder as the result of any exercise of rights herein.
2. In exercising the Exercise Rights represented by the above Warrants, compliance must be made with any exchange control or other statutory requirements for the time being applicable.
3. A corporation completing this Exercise Form is required to affix its Common Seal in accordance with its constitution, a copy of which must be lodged with the Registrar.
4. The terms and expressions used in this Exercise Form (unless otherwise defined in this Exercise Form) will have the same meanings and interpretation as defined in the Deed Poll.
5. All information given above must be the same as the information in the records of Bursa Depository.
6. Joint holders are not recognised by Bursa Depository.
7. No depositor shall be allowed to instruct crediting of new shares into a CDS Account other than one of those from which the securities are to be debited.
8. The Exercise Price shall be RM1.00 for each New Shares as the same may be adjusted in accordance with the conditions of the Deed Poll.
9. A processing fee of RM21.60 inclusive of 8% SST for the debiting of Warrants from and crediting of New Shares to the CDS Account of the exercising Warrant Holder is payable to the Registrar.
10. For avoidance of doubt, if no CDS Account number is provided, any exercise or purported exercise of the Exercise Rights shall be deemed to be invalid.
11. Warrants not exercised during the Exercise Period will thereafter lapse and cease to be valid.
12. In order to exercise the Exercise Rights in relation to 1 or more Warrants, a Warrant Holder must -
 - (a) lodge whether in physical form or electronically in such manner as may be prescribed by the Registrar and/or Bursa Securities, during normal business hours at the specified office of the Registrar the Exercise Form (which shall be irrevocable and made available by the Company upon request in writing by the Warrant Holder) duly completed and signed by or on behalf of that Warrant Holder and duly stamped in accordance with any applicable law for the time being in force relating to stamp duty (if any);
 - (b) pay the Exercise Moneys for the total number of New Shares in respect of which the Exercise Rights are being exercised, which is to be made to the specified office of the Registrar in RM either by banker's draft or cashier's order drawn on a bank operating in Malaysia or electronically in such manner as may be prescribed by the Registrar and/or Bursa Securities, for the credit of "ENRA GROUP BERHAD AC 1" for the full amount of the Exercise Moneys payable in respect of the New Shares in respect of which the Exercise Rights are exercised. Each payment of Exercise Moneys is to be made free of any foreign exchange commissions, remittance charges or other deductions;



- (c) pay all stamp, issue, registration or other similar taxes or duties arising from the exercise of the Exercise Rights in relation to the Warrants as the Registrar may require to be paid;
- (d) if applicable, pay all fees and expenses for certificates for the New Shares and expenses of, and the submission of any necessary documents required in order to effect the delivery of certificates for the New Shares to Bursa Depository and pay all fees and expenses for crediting the New Shares into the CDS Account of the exercising Warrant Holder under the provisions of the Central Depositories Act or the Bursa Depository Rules; and
- (e) all documents referred to in the Exercise Form together with such evidence (if any) as the Registrar, or as the case may be, as the Bursa Depository, may require to determine the due execution of the Exercise Form by or on behalf of the Warrant Holder.

Attention

The attention of Warrant Holders is drawn to the Rules on Take-Overs, Mergers and Compulsory Acquisitions and any statutory modification, amendment or re-enactment thereof and any other legislation for the time being in force made thereunder and the Malaysian Code on Take-Overs and Mergers 2016 and any statutory modification, amendment or re-enactment thereof and any other legislation for the time being in force made thereunder. In particular, a Warrant Holder should note that it/he may be under an obligation to extend a take-over offer of the Company if -

- (a) it/he intends to acquire, by exercise of the Warrants, whether at one time or different times, New Shares which (together with shares owned or acquired by it/him or persons acting in concert with it/him) carry 33% or more of voting shares or voting rights of the Company; or
- (b) it/he, together with persons acting in concert with it/him, holds more than 33% but not more than 50% of the voting shares or voting rights of the Company, and either alone or together with persons acting in concert with it/him, intends to acquire additional New Shares by the exercise of the Warrants or otherwise in any period of six months, increasing such percentage of the voting shares or voting rights by more than 2%.

Registrar: Bina Management (M) Sdn Bhd (Registration No. 197901005880 (50164-V))
Lot 10, The Highway Centre,
Jalan 51/205,
46050 Petaling Jaya,
Selangor Darul Ehsan,
Malaysia
Tel No: 03-77843922
Fax No: 03-77841988